

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 16, 2020

2. SEC Identification Number

PW-00000834

3. BIR Tax Identification No.

000-269-435

4. Exact name of issuer as specified in its charter

ROXAS AND COMPANY, INC.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

7F Cacho Gonzales Bldg., 101 Aguirre St., Legaspi Village, Makati City

Postal Code

1229

8. Issuer's telephone number, including area code

(632) 8810-8901 to 06

9. Former name or former address, if changed since last report

CADP GROUP CORPORATION

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,089,858,221

11. Indicate the item numbers reported herein

Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Roxas and Company, Inc.

RCI

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Approval of Put Option Agreement.

Background/Description of the Disclosure

Please be informed that the Board of Directors of Roxas and Company, Inc. ("Corporation"), in a special board meeting convened on 15 June 2020 and recessed to resume on 16 June 2020, granted authority to the Corporation to enter into a Put Option Agreement ("POA") for an equity placement commitment of up to Eight Hundred Million Pesos (PhP800,000,000.00) with LDA Capital Limited as Investor and LDA Capital LCC as Arranger. This equity placement commitment is part of RCI's fund-raising activities aimed at strengthening its subsidiaries, with the proceeds to be utilized for additional working capital and to support the reduction of bank debts to manageable levels.

Under the POA, the Corporation has the right, but not the obligation, to sell treasury shares to the Investor by issuing a Put Option Notice, subject to the conditions of the POA. The Corporation will control the timing and maximum amount of the Put Option. The term of the POA is 36 months from signing of the agreement. All transactions pursuant to the POA will be subject to required regulatory and Board approvals.

In addition to the Put Option rights of the Corporation, the Board also approved the grant of a Call Option to the Investor, which shall allow the Investor to purchase up to ninety-nine million (99,000,000) common shares of the Corporation at an exercise price of PhP2.38 per share, exercisable any time during the term of the Agreement.

The Parties intend to sign the POA on 17 June 2020. For this purpose, the Board thereafter appointed the officers who will be signing on behalf of the Corporation.

Other Relevant Information

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Filed on behalf by:

Name	Monica Isabelle Villanueva
Designation	Compliance Officer/ Asst. Corporate Secretary