SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

REVISED

#### **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person			2. Date of Event Requiring Statement			5. Issuer Name and Trading Symbol					
Leviste	Leandro Antonio	Legarda				Roxas and Company, Inc. (RCI)					
(Last)	(First)	(Middle)	-			6. Relationship of Reporting Person to Issuer 7. If Amendment,					
						(Check all applicable) Date of Original					
			<ol><li>Tax Ide</li></ol>	entification N	Number	Director	$\checkmark$	10% Owner	(Month/Day/Year)		
	(							Other			
	(Street)		4. Citizenship		Officer (give title below	NA					
					(give title below						
			4. Ollizen	lanp	1						
(City)	(Province)	(Postal Code)									
	. ,	, , , , , , , , , , , , , , , , , , ,		Table 1 - Equity Securities Beneficially Owned							
1. Class of Ed	quity Security					3. Ownership					
			Beneficially Owned		Form: Direct (D)						
				%	Number	or Indirect (I) *					
Common				10%	250,200,651	I	Through PCD Nominee Corporation				

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

- A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
   (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect

to such security.

FORM 23-A	(continued)	Table II - Derivative Securities Beneficia	ally Owned (e.g	g., warrants, options	, convertible securities)
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1. Derivative Security	and Expiration Date (Month/Day/Year)		<ol> <li>Title and Amount of Equity Securities Underlying the Derivative Security</li> </ol>		or Exercise Price of Derivative	Form of Derivative Security	<ol> <li>Nature of Indirect Beneficial Ownership</li> </ol>
NA	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	lumber of	Direct (D) or Indirect (I) *	
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Explanation of Responses:

(Print or Type Responses)

#### FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		<ol> <li>Title and Amount of Equity Securities Underlying the Derivative Security</li> </ol>		4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security	6. Nature of Indirect Beneficial Ownership
NA		Expiration Date	Title	Amount or Number of Shares	mber of	Direct (D) or Indirect (I) *	

Explanation of Responses:

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## FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10% DISCLOSURE REQUIREMENTS

#### Item 1. Security and Issuer

State the title of the class of equity securities to which this Form relates and the name and address of the principal executive offices of the issuer of such securities. 250,200,651 common Shares of Roxas and Company, Inc.

#### 7th Floor, Cacho Gonzalis Building, 101 Aguirre Street, Legaspi Village, Makati City 1229

#### Item 2. Identity and Background

If the person filing this Form is a corporation, partnership, syndicate or other group of persons, state its name, the province, country or other place of its organization, its principal business, the address of its principal office and the information required by (d) and (e) of this Item. If the person filing this statement is a natural person, provide the information specified in (a) through (f) of this Item with respect to such person(s).

- a. Name; Leandro Antonio L. Leviste
- b. Residence or business address; Barangay Paraiso, Calatagan, Batangas
- c. Present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted; President and CEO, Solar Philippines Power Project Holdings, Inc. and Countryside Investments Holdings Corporation, 20th Floor, Philamlife Tower, 8767 Paseo de Roxas, Makati City
- d. Whether or not, during the last five years, such person has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) and, if so, give the dates, nature of conviction, name and location of court, any penalty imposed, or other disposition of the case; **No.**
- e. Whether or not, during the last five years, such person was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking; **No** and
- f. Citizenship. Filipino

#### Item 3. Purpose of Transaction

## Investment in shares of RCI.

## There are no plans or proposals which the reporting persons may have which relate to or would result in:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on the board;
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, bylaws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

## Item 4. Interest in Securities of the Issuer

- a. Mr. Leviste owns 250,200,651 common shares of RCI or approximately 10% of RCI's issued and outstanding shares
- b. Mr. Leviste has the sole power to vote or to direct the and dispose or direct the disposition of 250,200,651 common shares of RCI
- c. Mr. Leviste purchased 250,200,651 common shares of RCI through the Philippines Stock Exchange
- d. **N/A**

e. **N/A** 

# Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer N/A

#### Item 6. Material to be Filed as Exhibits

Copies of all written agreements, contracts, arrangements, understandings, plans or proposals relating to:

- a. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; N/A and
- b. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5. N/A

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Makati on 6 May 2024

SIGNATURE

By:

Leandro Antonio L. Leviste